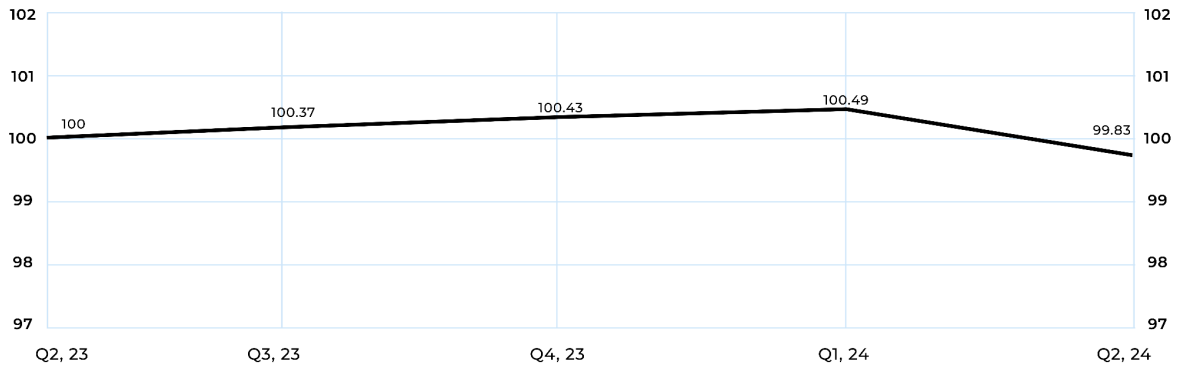


## FCRF Q2 2024: The Fancy Color Diamond Index Declines in Q2 By Less Than 1%



**New York, July 30th, 2024:** The Fancy Color Research Foundation (FCRF) announced today the Q2 2024 Fancy Color Diamond Index (FCDI) results.

All sizes and intensities: Q2 2023 - Q2 2024

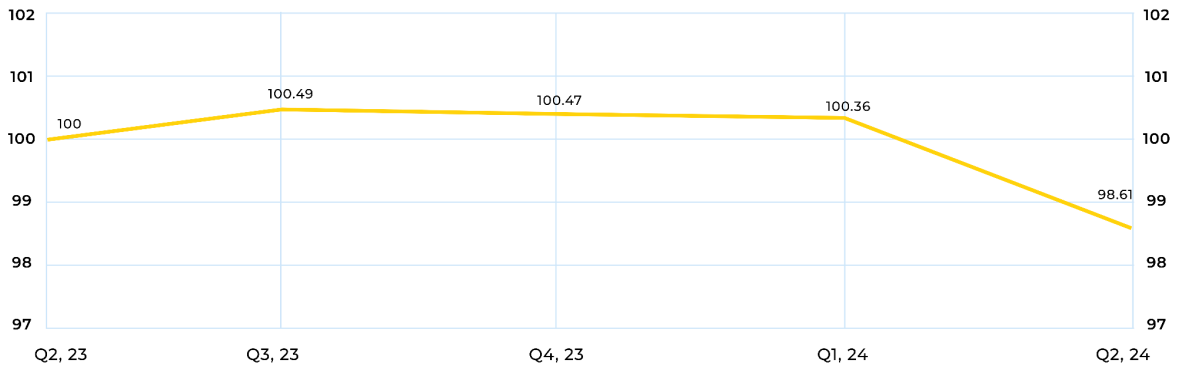


Average Price Index of Pink, Blue, and Yellow Diamonds

In the second quarter of 2024, the fancy color diamond market experienced fluctuations with an overall decline in average prices by 0.7% - a minor fluctuation when compared to broader market movements. This stability is particularly evident relative to the sharper declines in the white diamond market and the Dow Jones index, which fell by 3.6% and 1.7% respectively during the same period.

The quarter's performance featured significant differences within color segments. The Pink Fancy Intense 1-carat diamonds led the climbers with a 1.5% increase, followed by the Pink Fancy Vivid 1-carat and 10-carat diamonds, with increases of 1.3% and 1.2% respectively. Conversely, the largest declines were noted in the Yellow category, particularly the 10-carat Fancy Yellow diamonds, which experienced the sharpest drop of 3.5%, and the 5-carat Fancy Vivid Yellow diamonds, down by 3.4%. These movements highlight the varied dynamics within the fancy color diamond market, where some segments demonstrate growth potential despite broader market challenges.

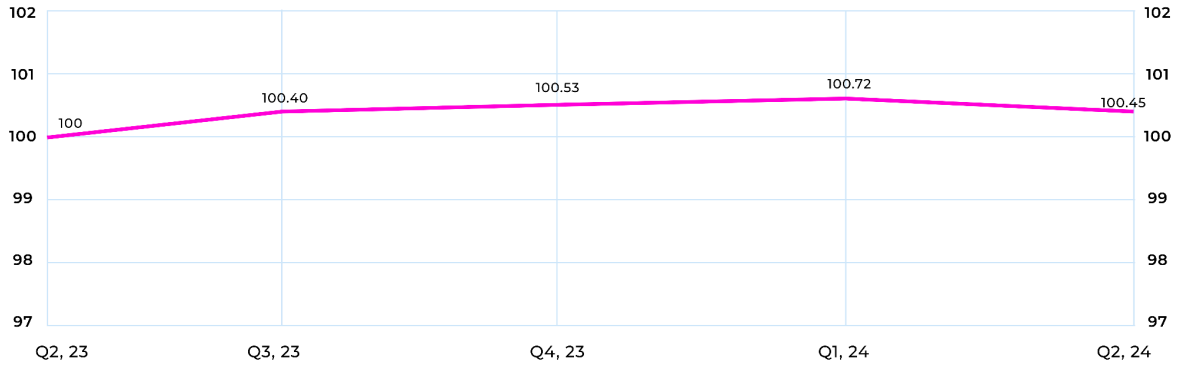
### Yellow - All Sizes and Intensities, Q2 2023 - Q2 2024



Average Price Index of Yellow Diamonds

This quarter, the Yellow category demonstrated a nuanced market behavior with an overall decrease of 1.7%. Despite this, standout performers such as the 3-carat Fancy Intense Yellow diamonds showed an increase of 0.5% after experiencing a minor drop of 0.3% during the previous quarter. Conversely, broader segments like the Fancy and Intense categories saw declines of 1.5% and 1.3%, respectively, with the 10-carat Fancy Yellows experiencing the most significant drop at 3.5%.

## Pink - All Sizes and Intensities, Q2 2023 - Q2 2024

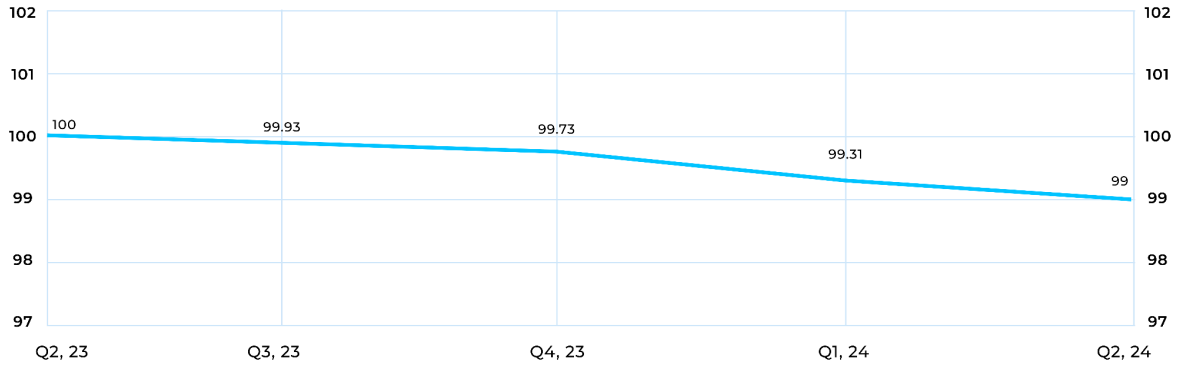


Average Price Index of Pink Diamonds

This quarter, the overall Pink diamond category experienced a slight decrease of 0.3%. The Fancy Vivid Pink diamonds saw a quarterly increase of 0.3%, with the 1-carat segment improving by 1.3%, indicating consistent interest in higher-intensity grades. The Fancy Intense Pink category also recorded increases, particularly in the 1-carat and 8-carat segments, up by 1.5% and 0.7% respectively.

Conversely, the broader Fancy Pink segment declined by 0.6%, with the 10-carat Fancy Pink diamonds facing the largest decrease at 2.3%.

## Blue - All Sizes and Intensities, Q2 2023 - Q2 2024



Average Price Index of Blue Diamonds

In Q2 2024, the Blue Diamond category demonstrated market stability with a minor overall decrease of 0.3% in average prices. Notably, the Fancy Vivid Blue diamonds in the 1.5-carat segment showed resilience, recording a modest increase of 0.6%, rebounding from previous declines. Additionally, the 3-carat Fancy Intense Blue segment experienced a 0.4% increase, also rebounding from earlier downturns. However, significant declines were observed in larger carats, particularly the 3-carat Fancy Blue category, which saw a decrease of 1.9%, and the 8-carat Fancy Blue, which experienced a drop of 1.2%.

Since beginning its data collection in 2005, the Fancy Color Research Foundation has documented a remarkable growth across all Fancy Color Diamonds, with an overall increase of **211%**. Specifically, Yellow diamonds have risen by **56%**, Pink diamonds have risen by **398%**, and Blue diamonds have increased by **248%**.

For a complete data analysis, please visit [www.fcresearch.org](http://www.fcresearch.org)

FCRF Data Supplier Marcel Herszaft said:

“The declines in prices are not significant and are typical for the summer period. We feel the fancy color diamond market is stable and prices will remain stable”.

Category	Q2/24 vs. Q1/24 T3	Q2/24 vs. Q3/23 TTM
All Fancy Color Diamonds	0.1%	-0.2%
All Yellow Fancy Color Diamonds	-0.1%	-1.4%
All Pink Fancy Color Diamonds	0.2%	0.5%
All Blue Fancy Color Diamonds	-0.4%	-1.0%

#### Q2 2024

##### Top 5 Climbers

Fancy Intense Pink , 1ct	1.5%
Fancy Vivid Pink , 1ct	1.3%
Fancy Vivid Pink , 10ct	1.2%
Fancy Intense Pink , 8ct	0.7%
Fancy Vivid Blue , 1.5ct	0.6%

##### Top 5 Sliders

Fancy Yellow , 10ct	-3.5%
Fancy Vivid Yellow , 5ct	-3.4%
Fancy Vivid Yellow , 10ct	-3.3%
Fancy Yellow , 2ct	-2.9%
Fancy Intense Yellow , 5ct	-2.5%

The Fancy Color Diamond Index is published by the non-profit Fancy Color Research Foundation (FCRF), tracking pricing data for Yellow, Pink, and Blue Fancy Color Diamonds in the major global trading centers – Hong Kong, New York, Geneva, and Tel Aviv.

#### About the FCRF

The Fancy Color Research Foundation (FCRF) provides fact-based support for Fancy Color Diamonds as an asset class and empowers sellers with the unparalleled proficiency that the field demands. As a non-trading organization, the FCRF promotes transparency and fair trade through the Fancy Color Diamond Price Index, rarity data, auction analyses, commercial research, and objective evaluations. To learn more, go to <https://www.fcresearch.org>.